PBM POLYTEX LTD.
CIN :L17110GJ1919PLC000495
REGD. OFFICE: OPP. STATION, POST PETLAD – 388450,
DIST: ANAND, GUJARAT,
PHONE: 224001, 224003, STORES: 224005, SALES: 224006,
FAX (02697) 224009, E-Mail: pbmmills@patodiagroup.com

THROUGH BSE.LISTING CENTRE

Date-13.08.2026

To,
The General Manager,
Corporate Services/Listing Department,
BSE Limited
Floor 25, P. J. Towers,
Dalal Street,
Mumbai – 400001

Scrip Code – 514087

Sir / Madam,

Sub: SUBMISSION OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER/THREE MONTHS ENDED 30TH JUNE 2026 AS REQUIRED UNDER REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

We attach herewith the following for your information and records:-

1. Copy of Unaudited Standalone and Consolidated Financial Results of the Company for the Quarter/Three months ended 30th June, 2026 as approved by the Board of Directors at their Meeting held on Thursday, the 13th Day of August, 2026.

2. Limited Review Report on Unaudited Standalone and Consolidated Financial Results as issued by M/s. Mahendra N. Shah & Co., Chartered Accountants, Statutory Auditors of the Company.

The meeting started at 11:30 a.m. and concluded at 12.35 p.m.

Kindly acknowledge the receipt.

Thanking you,
Yours faithfully,
For PBM Polytex Limited

SWATI BILLORE
Digitally signed by SWATI BILLORE
Date: 2026.08.13 12:34:40 +05'30'

Swati Billore
Company Secretary and Compliance Officer
(FCS 8321)

MAHENDRA N. SHAH & CO.
CHARTERED ACCOUNTANTS

201, Pinnacle Business Park
Corporate Road, Opp: Royal Orchid Flats,
Prahladnagar, Ahmedabad – 380 015,INDIA
Tel: 079-2970 5151/52, +91 89800 24640
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kjpandco@gmail.com
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Independent Auditor's review report on Quarterly Unaudited Standalone Financial Results of PBM Polytex Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of
PBM Polytex Limited

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **PBM Polytex Limited** ("the company") for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Mahendra N. Shah & Co.
Chartered Accountants
ICAI Firm Registration No. : 105775W

MAHENDRA N. SHAH & CO. FIRM REG. NO. 105775W AHMEDABAD CHARTERED ACCOUNTANTS

Place: Ahmedabad
Date: August 13, 2026
UDIN: 26045706UFHHLX5119

Chirag M. Shah
Partner
Membership No. 045706

PBM POLYTEX LTD.

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PBM POLYTEX LIMITED
CIN: L17110GJ1919PLC000495
Regd. Office: Opp. Railway Station, Petlad, Dist: Anand, Gujarat – 388450

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(Rs. in Lakhs except EPS)

	Particulars		Quarter Ended		Year Ended
		30/06/2026	31/03/2026	30/06/2025	31/03/2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
I	Revenue from operations	3,884.82	4,795.67	4,647.07	16,651.92
II	Other Income	110.59	44.26	128.24	863.81
III	**Total Income (I+II)**	**3,995.41**	**4,839.93**	**4,775.31**	**17,515.73**
IV	Expenses				
	(a) Cost of materials consumed	2,318.15	2,791.46	2,597.41	10,484.67
	(b) Changes in inventories of finished goods, stock-in-trade and work in progress	(183.31)	494.48	708.32	756.62
	(c) Employee Benefits Expenses	570.04	728.69	582.05	2,459.54
	(d) Finance Costs	12.65	16.83	15.86	51.06
	(e) Depreciation and amortization expenses	90.20	88.80	90.07	357.50
	(f) Power and Fuel	501.40	517.76	524.87	2,023.39
	(g) Other expenses	355.15	419.54	355.96	1,577.13
	Total expenses (IV)	3,664.28	5,057.56	4,874.54	17,709.91
V	Profit/(loss) before exceptional items and tax (III-IV)	331.13	(217.63)	(99.23)	(194.18)
VI	Exceptional Items	-	-	-	-
VII	Profit/(loss) Before Tax (V - VI)	331.13	(217.63)	(99.23)	(194.18)
VIII	Tax expense :				
	a) Current Tax	-	-	-	-
	b) Deferred Tax	83.32	(49.39)	(20.18)	(44.99)
	c) Tax provision relating to earlier years	-	(0.44)		(0.44)
	Total Tax Expenses (VIII)	**83.32**	**(49.83)**	**(20.18)**	**(45.43)**
IX	**Profit/(loss) for the period (VII-VIII)**	**247.81**	**(167.80)**	**(79.05)**	**(148.75)**
X	**Other Comprehensive Income:**				
	i) Items that will not be reclassified to profit or loss				
	a) Remeasurements of the defined benefit plans	(31.07)	32.72	(27.63)	87.30
	b) Income tax relating to items that will not be reclassified to profit or loss	7.82	(8.23)	6.95	(21.97)
	Total Other Comprehensive Income	**(23.25)**	**24.49**	**(20.68)**	**65.33**
XI	**Total comprehensive income/(loss) for the period (IX-X)**	**224.56**	**(143.31)**	**(99.73)**	**(83.42)**
XII	Paid up equity share capital (face value of Rs. 10 per share)	687.90	687.90	687.90	687.90
XIII	Other equity	-	-	-	10,889.59
XIV	**Earnings per share (of Rs. 10/- each) (not annualised):**			-	
	Basic	3.60	(2.44)	(1.15)	(2.16)
	Diluted	3.60	(2.44)	(1.15)	(2.16)

Notes:

1. The above standalone financial results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors of the Company in their respective meetings held on August 13, 2026. The limited review as required under regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 has been completed by the statutory auditors of the Company.

2. The standalone financial results for the quarter ended June 30, 2026 have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

3. The Company operates in a single segment and in line with Ind AS - 108 - "Operating Segments", the operation of the Company fall under "Manufacturing of Cotton Yarn" which is considered to be the only reportable business segment.

4. The standalone financial results for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and published unaudited figures of nine months ended December 31, 2025 which were subject to limited review by Auditors.

5. The figures of previous quarters / year are reclassified, regrouped and rearranged wherever necessary so as to make them comparable with current period's figures.

For and on behalf of Board of Directors
PBM Polytex Limited

PBM POLYTEX LIMITED * BARODA *

(Gopal Patodia)
Managing Director
(DIN : 00014247)

Place : Vadodara
Date : August 13, 2026

MAHENDRA N. SHAH & CO.
CHARTERED ACCOUNTANTS

201, Pinnacle Business Park
Corporate Road, Opp: Royal Orchid Flats,
Prahladnagar, Ahmedabad – 380 015,INDIA
Tel: 079-2970 5151/52, +91 89800 24640
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Independent Auditor's review report on Quarterly Unaudited Consolidated Financial Results of PBM Polytex Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors of
PBM Polytex Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **PBM Polytex Limited** ("the Company") and its share of net loss after tax and total comprehensive loss of its associate for the quarter ended June 30, 2026 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of interim Financial information Performed by the independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

4. The Statement includes the results of following entity :
   - Eurotex Industries and Exports Limited (Associate Company)

5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

MAHENDRA N. SHAH & CO. FIRM REG. NO. 105775W AHMEDABAD CHARTERED ACCOUNTANTS

6. The Statement includes the Company's share of net loss of Rs. Nil and total comprehensive loss of Rs. Nil for the quarter ended on June 30, 2026 as considered in the Statement in respect of an associate, whose unaudited financial results have not been reviewed by us. These financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this associate is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above. Our conclusion is not modified in respect of this matter.

7. Attention is drawn to Note No. 4 of accompanying Statement of Consolidated Unaudited Financial Results, which explains that Results of Eurotex Industries and Exports Limited (Associate Company) have been prepared on a going concern basis, which contemplates the realization of assets and the satisfaction of liabilities in the normal course of business though the entire net worth got eroded and that the operations of the manufacturing plants at Kolhapur having being discontinued since 25th March, 2019 and announcement of their closure on 30th March, 2022. The management of the said Associate Company has settled dues of lender banks (by borrowing from promoter group companies) and is planning to undertake the further development of its available land area in near future and in view of such positivities, the financial statements of the said Associate Company have been prepared on a going concern basis. Our conclusion is not modified in respect of this matter.

For, Mahendra N. Shah & Co.
Chartered Accountants
ICAI Firm Registration No. : 105775W

Place: Ahmedabad
Date: August 13, 2026
UDIN: 26045706RSCSRL6690

MAHENDRA N. SHAH & CO. • FIRM REG. NO. 105775W AHMEDABAD • CHARTERED ACCOUNTANTS

Chirag M. Shah
Partner
Membership No. 045706

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(Rs. in Lakhs except EPS)

	Particulars	Quarter Ended			Year Ended
		30/06/2026	31/03/2026	30/06/2025	31/03/2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
I	Revenue from operations	3,884.82	4,795.67	4,647.07	16,651.92
II	Other Income	40.28	85.56	37.40	852.21
III	**Total Income (I+II)**	**3,925.10**	**4,881.23**	**4,684.47**	**17,504.13**
IV	**Expenses**				
	(a) Cost of materials consumed	2,318.15	2,791.46	2,597.41	10,484.67
	(b) Changes in inventories of finished goods, stock-in-trade and work in progress	(183.31)	494.48	708.32	756.62
	(c) Employee Benefits Expenses	570.04	728.69	582.05	2,459.54
	(d) Finance Costs	12.65	16.83	15.86	51.06
	(e) Depreciation and amortization expenses	90.20	88.79	90.07	357.50
	(f) Power and Fuel	501.40	517.76	524.87	2,023.39
	(g) Other expenses	355.15	419.55	355.96	1,577.13
	Total expenses (IV)	**3,664.28**	**5,057.56**	**4,874.54**	**17,709.91**
V	**Profit before Share in profit/(loss) of associate, exceptional items and tax expense (III-IV)**	**260.82**	**(176.33)**	**(190.07)**	(205.78)
VI	Share of profit/(loss) from associate	-	-	-	-
VII	**Profit/(loss) before exceptional items and tax (V+VI)**	**260.82**	**(176.33)**	**(190.07)**	(205.78)
VIII	Exceptional Items	-	-	-	-
IX	**Profit/(loss) Before Tax (VII - VIII)**	**260.82**	**(176.33)**	**(190.07)**	(205.78)
X	**Tax expense :**				
	a) Current Tax	-	-	-	
	b) Deferred Tax	65.63	(39.00)	(43.04)	(47.92)
	c) Tax provision relating to earlier years	-	(0.44)	-	(0.44)
	Total Tax Expenses (X)	**65.63**	**(39.44)**	**(43.04)**	**(48.36)**
XI	**Profit/(loss) for the period (IX-X)**	**195.19**	**(136.89)**	**(147.03)**	**(157.42)**
XII	**Other Comprehensive Income:**				
	i) Items that will not be reclassified to profit or loss				
	a) Remeasurements of the defined benefit plans	(31.07)	32.72	(27.63)	87.30
	b) Income tax relating to items that will not be reclassified to profit or loss	7.82	(8.24)	6.95	(21.97)
	Total Other Comprehensive Income	**(23.25)**	**24.48**	**(20.68)**	**65.33**
XIII	**Total comprehensive income/(loss) for the period (XI+XII)**	**171.94**	**(112.41)**	**(167.71)**	**(92.09)**
XIV	**Net Profit attributable to:**				
	Owners of the company	195.19	(136.89)	(147.03)	(157.42)
	Non controlling Interest	-	-	-	
XV	**Other Comprehensive Income attributable to:**				
	Owners of the company	(23.25)	24.48	(20.68)	65.33
	Non controlling Interest	-	-		
XVI	**Total Comprehensive Income attributable to:**				
	Owners of the company	171.94	(112.41)	(167.71)	(92.09)
	Non controlling Interest	-	-		
XVII	Paid up equity share capital (face value of Rs. 10 per share)	687.90	687.90	687.90	687.90
XVIII	Other equity				10671.13
XIX	**Earnings per share (of Rs. 10/- each) (not annualised):**				
	Basic	**2.84**	**(1.99)**	**(2.14)**	(2.29)
	Diluted	**2.84**	**(1.99)**	**(2.14)**	(2.29)

PBM POLYTEX LIMITED ★ BARODA ★

PBM

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Notes:

1 The above consolidated financial results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors of the Company in their respective meetings held on August 13, 2026. The limited review as required under regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 has been completed by the statutory auditors of the Company.

2 The consolidated financial results for the quarter ended June 30, 2026 have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

3 The Company operates in a single segment and in line with Ind AS - 108 - "Operating Segments", the operation of the Company fall under "Manufacturing of Cotton Yarn" which is considered to be the only reportable business segment.

4 In respect of Eurotex Industries & Exports Limited (associate company) -
The Board of Directors of associate company in their meeting held on 26th March, 2022, had decided for closure of its manufacturing plants situated at Kolhapur under Industrial Disputes Act, 1947, due to grinding halt of operations of plants at Kolhapur since 25th March, 2019 arising out of persistent, unfair and illegal activities of labour and disconnection of power. The Notice of Closure of the manufacturing plants at Kolhapur was sent to concerned workers and authorities on 30th March, 2022. The matter in respect of labour dues for lay off of workers, has been disposed off by the Hon'ble Supreme Court mentioning that the remedy has to be sought in the Hon'ble High court. Accordingly, it has filed a writ petition before Hon'ble High Court, Mumbai which is pending. In view of expert legal advice taken in the matter, the associate company expects a favourable decision. The management of associate company has settled all the dues of lender banks and it is planning to undertake the further development of its available land area in near future, yarn trading or any other business activity as provided in the object clauses of memorandum of association of the associate company, as and when considered appropriate. In view of such positivities, its financial statements have been prepared on a going concern basis.

5 The Consolidated financial results for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and published unaudited figures of nine months ended December 31, 2025 which were subject to limited review by Auditors.

6 The figures of previous quarters / year are reclassified, regrouped and rearranged wherever necessary so as to make them comparable with current period's figures.

For and on behalf of Board of Directors
PBM Polytex Limited

PBM POLYTEX LIMITED * BARODA

(Gopal Patodia)
Managing Director
(DIN : 00014247)

Place : Vadodara
Date : August 13, 2026