# PLEASE SEND THE FOLLOWING DOCUMENTS TO OUR RTA (ADDRESS MENTIONED BELOW) FOR UPDATION OF BANK DETAILS & EMAIL ID

- 1. Written Letter duly signed by the shareholder concerned quoting Ledger Folio Number,
- 2. Self Attested copy of PAN Card of Shareholder(s),
- Crossed / Cancelled Cheque Leaf of the Bank Account of Shareholder containing Name of Shareholder OR Crossed / Cancelled Cheque Leaf of the Bank Account of Shareholder alongwith Copy of 1st Page of Passbook of the Bank Account of Shareholder,
- 4. Email ID of shareholder,
- 5. Self Attested copy of Identity Proof of Shareholder (Copy of any one of the following):
  - a. Election ID
  - b. Driving License
  - c. Passport
  - d. Electricity Bill
  - e. Water Bill
  - f. Aadhaar Card
- 6. Duly filled in Format for Correction of Name / Address / Bank particulars (Format attached),
- 7. Shareholder's Signature Verification Certificate as issued by Bank Manager under his / her Name, Designation, Employee Code and Bank's Rubber Stamp (Format attached).

#### **ADDRESS OF RTA:-**

M/S. LINK INTIME INDIA PVT. LTD.
B-102 & 103, SHANGRILA COMPLEX, OFF. HDFC BANK,
NEAR RADHAKRISHNA CHAR RASTA, AKOTA,
VADODARA – 390020

Tel. No.: 0265 - 2356 573 / 2356 794

Email: alpesh.gandhi@linkintime.co.in / yadodara@linkintime.co.in

## Form ISR - 1

(-SEBI circular No. SEBI/HO/MIRSD/MIRSD\_RTAMB/P/CIR/2021/655 dated November 03, 2021 on Common and Simplified Norms for processing investor's service request by RTAs and norms for furnishing PAN, KYC details and Nomination)

#### REQUEST FOR REGISTERING PAN, KYC DETAILS OR CHANGES / UPDATION THEREOF

[For Securities (Shares / Debentures / Bonds, etc.) of listed companies held in physical form]

A. I / We, request you to I	Register	/ Change / Update the following	j (Tick ✔	relevant box)	Date	: / /	
□ PAN		☐ Signature		☐ Mobile Numbe	er		
□ Bank details		☐ Registered Address		☐ E-mail addres	S		
B. Security and KYC Det	ails [ to l	be filled in by the First Holder ]					
Name of the Issuer Com	pany			Folio N	o(s)		
Face value of Securities				Number of Secu	ırities		
Distinctive number of	Distinctive number of			То			
Securities (Optional)							
E-mail Address							
Mobile Number							
C. I/We are submitting de	ocument	s as per Table below (tick√as re	levant, r	efer to the instructions):			
Name(s) of the Security holder(s) Copies of PAN of all the Holder(s) duly self-atte		in Capital as per PAN		PAN		PAN Linked to Aadhaar -Y/N Tick any one [√] *	
1.						Yes / No	
2.						Yes / No	
3.						Yes / No	
4.						Yes / No	
Note: * PAN shall be valid only if it is linked to Aadhaar by March 31, 2022, or any other date as may be specified by CBDT.  To know the status of your PAN Linked to Aadhaar check on this link: <a href="https://www.incometax.gov.in/iec/foportal">https://www.incometax.gov.in/iec/foportal</a> Bank Account Details of First Holder							
Name of the Bank & Branch			IFSC				
Bank A/c No.				Tick any one [✓]- Acct type ☐ Savings ☐Current☐ NRO ☐ NRE ☐ Any other [ ]			
Note: Original cancelled cheque leaf bearing the name of the first holder is mandatory, failing which first security holder shall submit copy of bank passbook / statement attested by the Bank for registering the Bank Account details.							
Demat Account Number	•	16 digit DP/CL [ ]					
Also provide Client Master	List (CM	L) of your Demat Account, provid	ed by the	e Depository Participan	t.		
<b>Authorization:</b> I / We authorise you (RTA) to update the above PAN and KYC details in my / our above folio(s) (use Separate Annexure if extra space is required) in which I / we are the holder(s). [ strike off what is not applicable ] <b>Declaration:</b> All the above facts and documents enclosed are true and correct.							
First Holder		Joint Holder - 1	,	Joint Holder - 2	Jo	oint Holder - 3	
Signature							
Name							
Address							

Note: If the address mentioned above differs from the address registered with the Company, you are requested to record the new address by submitting the documents as specified in point (3) overleaf.

PIN

No.	✓	Document/Information/Details	Instruction/Remark			
1		PAN of (all) the (joint) holder(s)	PAN copies of all the holder(s) duly self-attested with date to be enclosed.  PAN shall be valid only if it is linked to Aadhaar by March 31, 2022, or any date as may be specified by the CBDT. For Exemptions / Clarifications on PAN, please refer to Objection Memo as specified in SEBI circular.			
2		Demat Account Number	Provide Client Master List (CML) of your Demat Account, provided by the Depository Participant.			
3		Proof of Address of the first Holder	Provide self attested copy of any ONE of the documents, issued by a Govt. Authority, only if there is change in the address;  Client Master List (CML) of your Demat Account, provided by the Depository Participant.  Valid Passport/ Registered Lease or Sale Agreement of Residence/ Driving License/Flat Maintenance Bill*  Utility bills like Telephone Bill (only land line), Electricity bill or Gas bill - Not more than 3 months old.  Identity card (with Photo) / document with address, issued by Central/State Government and its Departments, Statutory / Regulatory Authorities, Public Sector Undertakings, Scheduled Commercial Banks, Public Financial Institutions.  For FII / sub account, Power of Attorney given by FII / subaccount to the Custodians (which are duly notarized and / or apostilled or consularised) that gives the registered address should be taken.  The proof of address in the name of the spouse*  * Kindly provide additional self-attested copy of Identity Proof of the holder/claimant.			
4		Bank details	Provide the latest copy of the bank statement with details of bank name, branch, account number and IFSC or Original cancelled cheque leaf bearing the name of first holder. Alternatively, Bank details available in the CML as enclosed will be updated in the folio.			
5		E-mail address	As mentioned on Form ISR-1, alternatively the E-mail address available in the CML as enclosed will be updated in the folio.			
6		Mobile	As mentioned on Form ISR-1, alternatively the mobile number available in the CML as enclosed will be updated in the folio.			
7		Specimen Signature	Provide banker's attestation of the signature of the holder(s) as per Form ISR – 2 and Original cancelled cheque leaf bearing the name of the first holder.			
8		Nomination	Submit Form(s) as per any ONE of the following options.  SH-13 For First Time Nomination  SH-14 For Cancellation or Variation in Nomination  SH-14 and ISR-3 For Cancellation of Nomination and to "Opt-Out"  ISR-3 To "OPT-Out" of Nomination or if No-Nomination is required			

Note: All the above forms are also available on our website..

# Form ISR - 2

(SEBI circular No. SEBI/HO/MIRSD/MIRSD\_RTAMB/P/CIR/2021/655 dated November 03,2021)

### **Confirmation of Signature of Securities Holder by the Banker**

1. Bank Name and Branch							
2. Bank contact details							
Postal Address							
Mobile/Tel number							
E-mail address							
3. Bank Account number	attach original cancelled cheque leaf						
4. Account opening date							
5. Account holder's PAN	Account Holder's Name						
i)	i)						
ii)	ii)						
iii)	iii)						
iv)	iv)						
6. Latest photograph of the acc	count holder(s)						
i)- Holder Photo ii)-	Holder Photo iii)- Holder Photo iv)- Holder Photo						
7. Account holder(s) details as	per Bank Records						
a) Address	_						
b) Mobile/Tel number							
c) Email address	•						
d) Signature(s) of the Holder(s)							
i) <b>Z</b>							
ii) 🛎							
iii) 🙇							
iv) 📈	Bank Manager's Signature and Bank Seal						
(To be Mandatorily Filled by the Bank Official)							
Place:	Name of the Bank Manager :						
Date:	Employee Code :						
Mobile / Tel no:	Email_id :						